

Form No. MGT-7**Annual Return (other than OPCs and Small Companies)**

[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

All fields marked in * are mandatory

Refer instruction kit for filing the form



Form language

☒ English ☐ Hindi**I REGISTRATION AND OTHER DETAILS**

i *Corporate Identity Number (CIN)

L74900MH2013PLC245166

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY)

01/04/2025

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY)

31/03/2026

(c) *Type of Annual filing

☒ Original☐ Revised

(d) SRN of MGT-7 filed earlier for the same financial years

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	LEAP INDIA LIMITED	LEAP INDIA LIMITED
Registered office address	14th Floor, Commerz, International Business Park, Oberoi Garden City, Off Western Express Highway, Goregaon (East), Mumbai, Goregaon East, Goregaon East, Mumbai, Maharashtra, India, 400063	14th Floor, Commerz, International Business Park, Oberoi Garden City, Off Western Express Highway, Goregaon (East), Mumbai, Goregaon East, Goregaon East, Mumbai, Maharashtra, India, 400063
Latitude details	19.16481	19.16481
Longitude details	72.853271	72.853271

(a) *Photograph of the registered office of the Company showing external building and name prominently visible

Leap Photos_.pdf

(b) *Permanent Account Number (PAN) of the company

AA*****7B

(c) *e-mail ID of the company

*****iance@leapindia.net

(d) *Telephone number with STD code

02*****00

(e) Website													
iv *Date of Incorporation (DD/MM/YYYY)	03/07/2013												
v (a) *Class of Company (as on the financial year end date) (Private company/Public Company/One Person Company)	Public company												
(b) *Category of the Company (as on the financial year end date) (Company limited by shares/Company limited by guarantee/Unlimited company)	Company limited by shares												
(c) *Sub-category of the Company (as on the financial year end date) (Indian Non-Government company/Union Government Company/State Government Company/ Guarantee and association company/Subsidiary of Foreign Company)	Indian Non-Government company												
vi *Whether company is having share capital (as on the financial year end date)	☒ Yes ☐ No												
vii (a) Whether shares listed on recognized Stock Exchange(s)	☐ Yes ☒ No												
(b) Details of stock exchanges where shares are listed													
<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 15%;">S. No.</th> <th style="width: 55%;">Stock Exchange Name</th> <th style="width: 30%;">Code</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table>		S. No.	Stock Exchange Name	Code									
S. No.	Stock Exchange Name	Code											
viii Number of Registrar and Transfer Agent	2												
<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 25%;">CIN of the Registrar and Transfer Agent</th> <th style="width: 25%;">Name of the Registrar and Transfer Agent</th> <th style="width: 25%;">Registered office address of the Registrar and Transfer Agents</th> <th style="width: 25%;">SEBI registration number of Registrar and Transfer Agent</th> </tr> </thead> <tbody> <tr> <td>U67190MH1999PTC118368</td> <td>MUFG INTIME INDIA PRIVATE LIMITED</td> <td>C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West,),,Mumbai,Mumbai City,Maharashtra,India,400083</td> <td>INR000004058</td> </tr> <tr> <td>U72200MH1995PTC086583</td> <td>SYSTEM SUPPORT SERVICES (INDIA) PRIVATE LIMITED</td> <td>209 SHIVAI INDL.ESTATE,NEXT TO PARK DAVIS, SAKI NAKA,ANDHERI EAST,, BOMBAY 72.,Maharashtra,India,0</td> <td>INR000000502</td> </tr> </tbody> </table>		CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent	U67190MH1999PTC118368	MUFG INTIME INDIA PRIVATE LIMITED	C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West,),,Mumbai,Mumbai City,Maharashtra,India,400083	INR000004058	U72200MH1995PTC086583	SYSTEM SUPPORT SERVICES (INDIA) PRIVATE LIMITED	209 SHIVAI INDL.ESTATE,NEXT TO PARK DAVIS, SAKI NAKA,ANDHERI EAST,, BOMBAY 72.,Maharashtra,India,0	INR000000502
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ix * (a) Whether Annual General Meeting (AGM) held	☒ Yes ☐ No												
(b) If yes, date of AGM (DD/MM/YYYY)	24/07/2026												
(c) Due date of AGM (DD/MM/YYYY)	30/09/2026												

(d) Whether any extension for AGM granted

☐ Yes

☒ No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities

2

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	N	Administrative and support service activities	77	Rental and leasing activities	98
2	G	Wholesale and retail trade; repair of motor vehicles and motorcycles	47	Retail trade, except of motor vehicles and motorcycles	2

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given

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S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Jo int Venture	% of shares held
1	U74999MH2018PTC313884		TARON MATERIAL HANDLING EQUIPMENTS PRIVATE LIMITED	Subsidiary	100
2		202319990K	Vertical HoldingsII PTE Limited	Holding	73.77
3		7052813669	LEAP GULF COMPANY	Subsidiary	100

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY**i SHARE CAPITAL****(a) Equity share capital**

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	6351448589.00	120730296.00	120730296.00	120730296.00
Total amount of equity shares (in rupees)	6351448589.00	120730296.00	120730296.00	120730296.00

Number of classes

1

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Equity shares of 1 each				
Number of equity shares	6351448589	120730296	120730296	120730296
Nominal value per share (in rupees)	1	1	1	1
Total amount of equity shares (in rupees)	6351448589.00	120730296.00	120730296	120730296

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	99674311.00	99674311.00	99674311.00	99674311.00
Total amount of preference shares (in rupees)	3154844371.00	3154844371.00	3154844371.00	3154844371.00

Number of classes

13

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
0.0001% Series A CCPS				

Number of preference shares	57750	57750	57750	57750
Nominal value per share (in rupees)	1000	1000	1000	1000
Total amount of preference shares (in rupees)	57750000.00	57750000.00	57750000	57750000

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
0.0001% Series A1 CCPS				
Number of preference shares	32047	32047	32047	32047
Nominal value per share (in rupees)	1000	1000	1000	1000
Total amount of preference shares (in rupees)	32047000.00	32047000.00	32047000	32047000

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
0.0001% Series B CCPS				
Number of preference shares	94659	94659	94659	94659
Nominal value per share (in rupees)	1000	1000	1000	1000
Total amount of preference shares (in rupees)	94659000.00	94659000.00	94659000	94659000

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
0.0001% Series C CCPS				
Number of preference shares	17869	17869	17869	17869
Nominal value per share (in rupees)	1000	1000	1000	1000

Total amount of preference shares (in rupees)	17869000.00	17869000.00	17869000	17869000
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Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
0.0001% Series C1 CCPS				
Number of preference shares	24790	24790	24790	24790
Nominal value per share (in rupees)	1000	1000	1000	1000
Total amount of preference shares (in rupees)	24790000.00	24790000.00	24790000	24790000

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
0.0001% Series C2 CCPS				
Number of preference shares	55842	55842	55842	55842
Nominal value per share (in rupees)	1000	1000	1000	1000
Total amount of preference shares (in rupees)	55842000.00	55842000.00	55842000	55842000

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
0.0001% Series D CCPS				
Number of preference shares	15090	15090	15090	15090
Nominal value per share (in rupees)	1000	1000	1000	1000
Total amount of preference shares (in rupees)	15090000.00	15090000.00	15090000	15090000

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
0.0001% Series E CCPS				
Number of preference shares	4695	4695	4695	4695
Nominal value per share (in rupees)	1000	1000	1000	1000
Total amount of preference shares (in rupees)	4695000.00	4695000.00	4695000	4695000

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
0.0001% Series F CCPS				
Number of preference shares	88803	88803	88803	88803
Nominal value per share (in rupees)	1000	1000	1000	1000
Total amount of preference shares (in rupees)	88803000.00	88803000.00	88803000	88803000

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
0.0001% Series F1 CCPS				
Number of preference shares	3395	3395	3395	3395
Nominal value per share (in rupees)	1000	1000	1000	1000
Total amount of preference shares (in rupees)	3395000.00	3395000.00	3395000	3395000

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
0.001% Series H CCPS				
Number of preference shares	15000000	15000000	15000000	15000000
Nominal value per share (in rupees)	100	100	100	100
Total amount of preference shares (in rupees)	1500000000.00	1500000000.00	1500000000	1500000000

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
0.001% Series I CCPS				
Number of preference shares	11875000	11875000	11875000	11875000
Nominal value per share (in rupees)	100	100	100	100
Total amount of preference shares (in rupees)	1187500000.00	1187500000.00	1187500000	1187500000

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
0.001% Series K CCPS				
Number of preference shares	72404371	72404371	72404371	72404371
Nominal value per share (in rupees)	1	1	1	1
Total amount of preference shares (in rupees)	72404371.00	72404371.00	72404371	72404371

(c) Unclassified share capital

Particulars	Authorised Capital
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Total amount of unclassified shares

0

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	0	30182574	30182574.00	30182574	30182574	
Increase during the year	0.00	90547722.00	90547722.00	90547722.00	90547722.00	0
i Public Issues	0	0	0.00	0	0	
ii Rights issue	0	0	0.00	0	0	
iii Bonus issue	0	90547722	90547722.00	90547722	90547722	
iv Private Placement/ Preferential allotment	0	0	0.00	0	0	
v ESOPs	0	0	0.00	0	0	
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify NA	0	0	0.00	0	0	
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify NA	0	0	0.00	0	0	
At the end of the year	0.00	120730296.00	120730296.00	120730296.00	120730296.00	
(ii) Preference shares						
At the beginning of the year	0	27269940	27269940.00	3082440000	3082440000	

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
Increase during the year	0.00	72404371.00	72404371.00	72404371.00	72404371.00	0.00
i Issues of shares	0	72404371	72404371.00	72404371	72404371	0
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify NA	0	0	0.00	0	0	
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Redemption of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify NA	0	0	0.00	0	0	
At the end of the year	0.00	99674311.00	99674311.00	3154844371.00	3154844371.00	

ISIN of the equity shares of the company

INE00GO01025

ii Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		
Before split / Consolidation	Number of shares	
	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

☐ Nil

Number of transfers

7

Attachments:

1. Details of shares/Debentures Transfers

Transfer Details.xlsm

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

*Number of classes

1

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
1	20000	100000	2000000000.00
Total	20000.00	100000.00	2000000000.00

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
1	2000000000	0	0	2000000000.00
Total	2000000000	0.00	0.00	2000000000.00

(b) Partly convertible debentures

*Number of classes

0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(c) Fully convertible debentures

*Number of classes

0

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	2000000000	0.00	0.00	2000000000.00
Partly convertible debentures	0.00	0.00	0.00	0.00
Fully convertible debentures	0.00	0.00	0.00	0.00
Total	2000000000.00	0.00	0.00	2000000000.00

v Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover

6145520000

ii * Net worth of the Company

10113705936

VI SHARE HOLDING PATTERN**A Promoters**

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	87655036	72.60	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	1225664	1.02	58343	0.06

10	Others				
	ForeignBodyCorp orate	26062204	21.59	93129624	93.43
	Total	114942904.00	95.21	93187967.00	93.49

Total number of shareholders (promoters)

4

B Public/Other than promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	0	0.00	776534	0.78
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	5787392	4.79	3425886	3.44
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	0	0.00	2283924	2.29

10	Others 				
	Total	5787392.00	4.79	6486344.00	6.51

Total number of shareholders (other than promoters)

9

Total number of shareholders (Promoters + Public/Other than promoters)

13.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	Category	
1	Individual - Female	1
2	Individual - Male	5
3	Individual - Transgender	0
4	Other than individuals	7
	Total	13.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS

[Details of Promoters, Members (other than promoters), Debenture holders]

Details	At the beginning of the year	At the end of the year
Promoters	2	4
Members (other than promoters)	8	9
Debenture holders	1	1

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	1	0	1	0	21.29	0
B Non-Promoter	0	3	0	5	0.00	0.00
i Non-Independent	0	3	0	2	0	0
ii Independent	0	0	0	3	0	0
C Nominee Directors representing	0	0	0	0	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0
v Others	0	0	0	0	0	0
Total	1	3	1	5	21.29	0.00

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

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B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
SUNU MATHEW	06808369	Managing Director	87655036	
HARDIK BHADRIK SHAH	06648474	Director	0	
VAIBHAV VAIDYA	10631897	Director	0	
HARINARAYANAN SREEDHARAN NAIR	01733254	Director	0	
SANJIV GUPTA	01241561	Director	0	

MAITHILEE AMIT JAMSANDEKAR	11242370	Director	0	
CHIRAG BHARAT BAGADIA	ALTPB6740J	Company Secretary	0	
RAJESHAM BUCHIRAJAM ALLE	AGBPA9102C	CFO	0	

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year

10

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)
RAJESHAM BUCHIRAJAM ALLE	AGBPA9102C	CFO	23/03/2026	Appointment
AMI VINOO MOMAYA	06836758	Director	24/07/2025	Cessation
HARINARAYANAN SREEDHARAN NAIR	01733254	Additional Director	16/04/2025	Appointment
HARINARAYANAN SREEDHARAN NAIR	01733254	Director	17/07/2025	Change in designation
JAYASHREE VAIDHYANTHAN	07140297	Additional Director	18/07/2025	Appointment
JAYASHREE VAIDHYANTHAN	07140297	Additional Director	11/08/2025	Cessation
MAITHILEE AMIT JAMSANDEKAR	11242370	Additional Director	14/08/2025	Appointment
MAITHILEE AMIT JAMSANDEKAR	11242370	Director	26/08/2025	Change in designation
SANJIV GUPTA	01241561	Director	17/07/2025	Appointment
RAVI RAMA KUCKIAN	AEXPK3484P	CFO	20/03/2026	Cessation

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held

4

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding

Annual General Meeting	17/07/2025	10	5	98.25
Extra- Ordinary General M eeting	06/08/2025	10	4	97.26
Extra- Ordinary General M eeting	08/08/2025	10	5	95.2
Extra- Ordinary General M eeting	26/08/2025	10	5	96.51

B BOARD MEETINGS

*Number of meetings held

11

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	06/05/2025	5	3	60
2	27/06/2025	5	3	60
3	01/08/2025	6	4	66.67
4	04/08/2025	6	3	50
5	07/08/2025	6	4	66.67
6	22/08/2025	6	4	66.67
7	26/08/2025	6	5	83.33
8	28/08/2025	6	4	66.67
9	29/10/2025	6	4	66.67
10	23/12/2025	6	4	66.67
11	23/03/2026	6	5	83.33

C COMMITTEE MEETINGS

Number of meetings held

12

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance
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				Number of members attended	% of attendance
1	Audit and Governance Committee	27/06/2025	2	2	100
2	Audit Committee	26/08/2025	3	3	100
3	Audit Committee	29/08/2025	3	3	100
4	Audit Committee	23/12/2025	3	3	100
5	Audit Committee	09/02/2026	3	2	66.67
6	Audit Committee	23/03/2026	3	3	100
7	CORPORATE SOCIAL RESPONSIBILITY	27/06/2025	2	2	100
8	CORPORATE SOCIAL RESPONSIBILITY	19/12/2025	3	3	100
9	IPO Committee	29/08/2025	3	3	100
10	Nomination and Remuneration Committee	26/08/2025	2	2	100
11	Nomination and Remuneration Committee	23/03/2026	3	2	66.67
12	Operational Committee	12/12/2025	3	2	66.67

D ATTENDANCE OF DIRECTORS

S. No	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	
								24/07/2026 (Y/N/NA)
1	HARDIK BHADRIK SHAH	11	1	9	4	1	25	No
2	SUNU MATHEW	11	11	100	9	9	100	Yes
3	VAIBHAV VAIDYA	11	11	100	4	4	100	No
4	HARINARAYANAN SREEDHARAN NAIR	11	5	45	3	3	100	Yes
5	SANJIV GUPTA	9	8	88	8	8	100	Yes

6	MAITHILEE AMIT JAMSANDEKAR	6	5	83	5	4	80	Not applicable
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X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

1

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Sunu Mathew	Managing Director	22362915	0	0	0	22362915.00
	Total		22362915.00	0.00	0.00	0.00	22362915.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Chirag Bagadia	Company Secretary	4646729	0	0	0	4646729.00
2	Rajesham Alle	CFO	146437	0	0	0	146437.00
	Total		4793166.00	0.00	0.00	0.00	4793166.00

C *Number of other directors whose remuneration details to be entered

3

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Sanjiv Gupta	Director	0	0	0	575000	575000.00
2	Harinarayanan Nair	Director	0	0	0	325000	325000.00
3	Maithilee Jamsandekar	Director	0	0	0	350000	350000.00
	Total		0.00	0.00	0.00	1250000.00	1250000.00

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year

☒ Yes

☐ No

B If No, give reasons/observations

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/
DIRECTORS/OFFICERS

☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B *DETAILS OF COMPOUNDING OF OFFENCES

☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder

13

XIV Attachments

(a) List of share holders, debenture holders

Details of Shareholder or
Debenture holder (3).xism

(b) Optional Attachment(s), if any

MGT 8 Leap 2025-26.pdf
Shareholding Pattern -
31.03.2026.pdf

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
- (c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
- (d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of LEAP INDIA LIMITED as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on (DD/MM/YYYY) 31/03/2026

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:

A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:

- 1 its status under the Act;
- 2 maintenance of registers/records & making entries therein within the time prescribed therefor;
- 3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within/beyond the prescribed time;
- 4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
- 5 closure of Register of Members / Security holders, as the case may be.
- 6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
- 7 contracts/arrangements with related parties as specified in section 188 of the Act;
- 8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
- 9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
- 10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
- 11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
- 12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
- 13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
- 14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
- 15 acceptance/ renewal/ repayment of deposits;
- 16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
- 17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ;

18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by

Name

Reema Anil Tayshete

Date (DD/MM/YYYY)

15/09/2026

Place

Mumbai

Whether associate or fellow:

☒ Associate ☐ Fellow

Certificate of practice number

1*9*9

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person

06808369

*(b) Name of the Designated Person

SUNU MATHEW

Declaration

I am authorised by the Board of Directors of the Company vide resolution number* 8A dated* (DD/MM/YYYY) 06/06/2019 to sign this form and declare that all the requirements of Companies Act, 2013

and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.

2 All the required attachments have been completely and legibly attached to this form.

*To be digitally signed by

*Designation

(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))

Director

*DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator

0*8*8*6*

***To be digitally signed by**

☒ Company Secretary ☐ Company secretary in practice

***Whether associate or fellow:**

☒ Associate ☐ Fellow

Membership number

2*5*9

Certificate of practice number

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)

AC6127946

eForm filing date (DD/MM/YYYY)

28/09/2026

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company



CS REEMA ANIL TAYSHETE

Practicing Company Secretary

Add: G 106, Park Ivory, Park Street, Wakad, Pune 411057
A-202, Amrut Dham, Manisha Nagar, Kalwa, Thane 400605
Email ID: tayshetereema4@gmail.com Mob No.:9769371313

FORM MGT-8

(Pursuant To Section 92(2) of the Companies Act ,2013 and rule 11(2) of Companies (Management and Administration) Rules , 2014)

I have examined the registers, records and books and papers of **LEAP INDIA LIMITED** (Previously Known as “**LEAP INDIA PRIVATE LIMITED**”) (“the Company”) as required to be maintained under the Companies Act, 2013 (“the Act”) and the rules made thereunder for the financial year ended on 31 March, 2026. In my opinion and to the best of my information and according to the examinations carried out by me and explanations furnished to me by the Company, its officers and agents, I certify that:

- A. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
- B. During the aforesaid financial year, the Company has complied with provisions of the Act and Rules made there under as mentioned below:

Sr. no	Compliance	Comments/Qualification/Reservation/Remarks
1	Its status under the Act	The status of the Company is a Public Company Limited by Shares.
2.	Maintenance of the registers/ records and making entries therein within the time prescribed thereof;	The Company has maintained registers/ records and made entries therein within the time prescribed under the Act.
3.	Filing of forms and returns as stated in their annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within / beyond She prescribed time;	The Company has filed requisite form and return as prescribed under the Act and Rules made there under with the Registrar of Companies, Regional Director, Central Government, The Tribunal, Court or other authorities within, as applicable with additional filing fees in case of delay.
4.	Calling/ convening/ holding meeting of the Board of Directors or its Committees, if any, and the meetings of the members of the Company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by	The Company has complied with provisions of the Act & Rules made there under in respect of calling /convening / holding of the Board of Directors, Committees and the meetings of the members of the Company on due dates as stated in the annual return in

	postal ballot, if any have been properly recorded in the Minutes Book/registers maintained for the purpose and the same have been signed.	respect of which meetings, proper notices were given and the proceedings, have been properly recorded in the Minutes Book / registers maintained for the purpose. The Company has duly complied with the provisions of the Act in respect of passing of resolution by circulation during the year under review. The Company has not passed any resolution by Postal Ballot during the year under review.
5	Closure of Register of Members/ Security Holders, as the case may be;	The company was not required to closed the register of members during the year ended 31, March 2026.
6.	Advances /Loans to its directors and / or persons or forms or Companies referred in Section 185 of the Act;	The Company has complied with the provisions of Section 185 of the Act.
7	Contract and Arrangements with Related Party as specified in Section 188 of the Act.	The company has entered into related party transactions with the related parties as defined in Section 188 of the Companies Act 2013 which are were in the ordinary course of business and on Arm's length pricing basis.
8	Issue or allotment or transfer or transmission or buy back of securities / redemption of preference shares or debentures / alterations or reduction of share capital / conversion of shares /security and issue of certificate in all instances	Pursuant to approval of members of the Company dated August 08, 2025, the Company had a). issued and allotted 7,24,04,371 Series K Compulsorily Convertible Preference Shares having face value of ₹ 1 (one) each of the Company ("Bonus Series K CCPS") as bonus compulsorily convertible preference shares credited as fully paid-up, to the eligible preference shareholders of the Company holding fully paid up compulsorily convertible preference shares, of any series ("Existing CCPS") of the Company whose names appear in the Register of Members/ Beneficial Owners' position statement of the Company on August 07, 2025 ("Record Date"), in the proportion of 1 (one) Bonus

		Series K CCPS for every 1 (one) Existing CCPS of the Company held as on the Record Date. b). , Allotted 9,05,47,722 equity shares of face value ₹ 1 (one) each (“Bonus Equity Shares”) of the Company on <u>August 08, 2025</u> as bonus shares credited as fully paid-up, to the eligible equity shareholders of the Company holding equity share of face value ₹ 1 (one) each (“Existing Equity Shares”) whose names appear in the Register of Members/ Beneficial Owners’ position statement of the Company on August 07, 2025 (“Record Date”), in the proportion of 3 (three) Bonus Equity Shares for every 1 (one) Existing Equity Share of the Company held as on the Record Date The Company has Increased in Authorised share capital from Rs. 1257,56,66,760 (Rupees One Thousand Two Hunderd Fifty Seven Crores fifty Lakhs sixty six thousand Seven Hundred and Sixty Only) to INR 1265,06,66,760 (Indian Rupees One Thousand Two Hundred and Sixty Five Crores Six Lakhs Sixty-Six Thousand Seven Hundred and Sixty only) by creation of new 7,50,00,000 Series K Compulsorily Convertible Preference Shares of INR 1/- (Indian Rupee One) each aggregating to INR 7,50,00,000/- (Indian Rupees Seven Crore Fifty Lakhs only).
9	Keeping in abeyance the right to dividend, rights shares and bonus shares pending registration and transfer of shares in compliance with provisions of the Act;	The Company has no instance of keeping in abeyance the rights to dividend, right shares and bonus shares pending registration of transfer of shares.
10	Declaration / payment of dividend; transfer of unpaid / unpaid / unclaimed dividend /other amounts as applicable to the Investor Protection fund in accordance with Section 125 of the Act.	The Company has not declared any dividend during the financial year under review. The Company has no amount lying with them in respect of unpaid/ unclaimed dividend or any other amount which were required to be deposited to Investor Education

		and Protection Fund in accordance with Section 125 of the Act.
11	Signing of audited financial statement as per the provision of the sSection 134 of the act and report of directors is as per Section 3,4,5 thereof;	The Company has complied with the provisions of signing of audited financial statements as per the provisions of section 134 of the act and the report of directors as per Sub Section 3,4,5 thereof.
12	Constitution / appointment / reappointment / retirement/ filling up casual vacancies / disclosure of director, key managerial personnel and remuneration paid to them	The Board of Directors of the Company is duly constituted. - Appointment of Mr. Harinarayanan Nair (DIN:01733254) as an Independent Director of the Company for the period of 5 years w.e.f. April 16, 2025 to April 15, 2030. - Appointment of Mr. Sanjiv Gupta (DIN:01241561) as an Independent Director of the Company for the period of 5 years w.e.f. July 17, 2025 to July 16, 2030. - Appointment of Mrs. Jayashree Vaidyanathan (DIN: 07140297) as an Independent Director of the Company for the period of 5 years w.e.f. July 18, 2025 to July 17, 2030. - Appointment of Ms Maithilee Jamsandekar (DIN 11242370) as an Independent Director of the Company for the period of 5 years w.e.f. August 14, 2025 to August 13, 2030. - Reclassification of Mr. Vaibhav Vaidya (DIN 10631897) as a Non-Executive Director of the Company. - Reclassification of Mr. Hardik Shah (DIN 06648474) as a Non-Executive Director of the Company. - Ratification of the Appointment of Mr. Sunu Philip Mathew as a Chairman, Managing Director and CEO of the Company filed with MCA. - Resignation of Ms. Ami Momaya (DIN: 06836758) as

		a Director of the Company w.e.f. July 24, 2025. - Resignation of Mrs. Jayashree Vaidyanathan (DIN: 07140297) as an Independent Director of the Company w.e.f. August 11, 2025. - Resignation of Mr. Ravi Kuckian from the position of Chief Financial Officer of the Company w.e.f. March 20, 2026. - Appointment of Mr. Rajesham Alle as Chief Financial Officer of the Company w.e.f. March 23, 2026. The appointment and re-appointment of the Directors Additional Directors/ Independent Director was duly made in compliance with the provisions of the Act. The company has complied with provisions relating to disclosure of director's interest. The company has complied with the provisions relating to payment of remuneration (Section 197).
13	Appointment / reappointment / retirement/ filling up casual vacancies of auditors as per the provisions of Section 139 of the Act.	The company has complied with the provisions of Section 139 of the Act relating to Appointment / reappointment / retirement/ filling up casual vacancies of auditors as per the provisions of Section 139 of the Act.
14	Approval required to be taken from central government tribunal, regional director, registrar, court or such other authorities under various provisions of the Act.	During the year under review, the company was not required to take any approval from central government tribunal, regional director, registrar, court or such other authorities under various provisions of the Act..
15	Acceptance / renewal / repayment of deposit	The Company has not accepted/ renewed/ repaid and deposits as contemplated under Section 73 of the Act and hence no comment is invited
16	Borrowings from its director, member, public financial institutions, banks and other and creation/ modification/	The company has complied with provisions of the Acts & Rules made thereunder in respect of

	satisfaction of charge in that respect, wherever applicable	borrowings from its directors, member, public financial institutions, banks and others and creation / modification / satisfaction of charges in that respect, wherever applicable.
17	Loans and Investments or guarantees given or providing of securities to other bodies corporate or persons falling under Section 186 of the Act.	The company has complied with provisions of the Acts & Rules made thereunder in respect of Loans and Investments or guarantees given or providing of securities to other bodies corporate or persons falling under Section 186 of the Act.
18	Alterations of the provisions of the memorandum and / or Articles of Association of the company	The Company has made alterations in the Articles of Association and Memorandum of Association during the year under review in compliance with the provisions of the Act. - The Company is in process of raising additional capital and/or providing liquidity for its shareholders including through an Initial Public Offering of equity shares and in order to undertake the same the Company has converted from Private Limited Company to Public Limited Company, pursuant to the said conversion, the Company has changed its name from LEAP India Private Limited to LEAP India Limited w.e.f July 31, 2025. - The shareholders of the Company have approved new set of Articles of Association of the Company and Memorandum of Association of the Company. - Company has entered into Share subscription cum Share Holder Agreement in connection with for issuance of shares of the Company with its investors and other shareholders. - Increase in Authorised share capital from Rs. 1257,56,66,760 (Rupees One Thousand Two Hundred Fifty Seven Crores fifty

		Lakhs sixty six thousand Seven Hundred and Sixty Only) to INR 1265,06,66,760 (Indian Rupees One Thousand Two Hundred and Sixty Five Crores Six Lakhs Sixty-Six Thousand Seven Hundred and Sixty only) by creation of new 7,50,00,000 Series K Compulsorily Convertible Preference Shares of INR 1/- (Indian Rupee One) each aggregating to INR 7,50,00,000/- (Indian Rupees Seven Crore Fifty Lakhs only).
19	Amount spent on Corporate Social Responsibility Activities under Section 135 of the Act.	Total CSR obligation of the Company for the financial year 69,04,266 and Total amount spent for the Financial Year is Rs. 70,00,000/- as per Section 135(6) of the Companies Act, 2013. The Company have Rs. 8,39,677/- as Excess amount available for set off as per the provisions of Section 136 of the Companies Act, 2013.

Reema Anil Tayshete

For CS Reema Anil Tayshete
Company Secretary in practice
Membership No. 30217
CP No.:15909
UDIN: A030217H001501940
Peer Review Certificate no. 2227/2022



Place : Mumbai
Date : 15/09/2026

Shareholding Pattern of LEAP India Limited on a fully diluted and converted basis as on March 31, 2026

Shareholder name	Category	Equity Entitlement	% of stake
Sunu Philip Mathew	Promoter	8,76,55,036	21.29%
Matyas Possessiones Pvt Ltd	Promoter Group	12,12,608	0.29%
Vertical Holdings II Pte. Ltd.	Promoter	30,37,38,036	73.77%
KIA EBT Scheme 3 (Through Catalyst Trusteeship Ltd)	Promoter Group	2,09,332	0.05%
Sixth Sense India Opportunities III	Public	57,87,392	1.41%
First Bridge India Growth Fund	Public	49,62,836	1.21%
Madhurima International Private Limited	Public	41,35,696	1.01%
Niveshaay Sambhav Fund	Public	12,40,708	0.30%
Rakesh Shah	Public	4,13,568	0.10%
Vasudha Dudani	Public	1,65,428	0.04%
Dhimal Shaileshbhai Sanghvi	Public	6,65,021	0.16%
Harjindersingh Sarna	Public	99,257	0.02%
Ramesh Keshavji Shah	Public	62,863	0.02%
ESOP Vested	N.A.	13,63,836	0.33%
TOTAL		41,17,11,616	100%

For LEAP India Limited
(Formerly Known as LEAP India Private Limited)



Chirag Bagadia
Company Secretary
Membership No A21579

LEAP India Limited
(Formerly known as LEAP India Pvt. Ltd.)

 **Commerz, 14th Floor, International Business Park, Oberoi Garden City,
Off Western Express Highway, Goregaon (East), Mumbai, 400063. India**

CIN: U74900MH2013PLC245166

 **+91 (022) 6958 8700**

 **www.leapindia.net**

Date of registration of transfer (Date Month Year)	Type of transfer	Class of shares transferred	Number of Shares/Debentures/Units Transferred	Amount per Share/Debenture/Unit (in Rs.)	Ledger Folio of Transferor	Transferor's Name	Ledger Folio of Transferee	Transferee's Name (Surname, middle name, first name)
07/08/2025	Equity share	Equity shares of Rs. 1	303152	1	IN30014210796078	SIXTH SENSE INDIA OPPORTUNITIES III	IN30186210102054	MATYAS POSSESSIONES PRIVATE LIMITED
26/11/2025	Preference share	Series I Compulsory Convertible Preference Shares	19000	100	1202700000986880	Dhimal Shaileshbhai Sanghvi	1206420002940599	Ramesh Keshavji Shah
26/11/2025	Preference share	Series K Compulsory Convertible Preference Shares	15716	1	1202700000986880	Dhimal Shaileshbhai Sanghvi	1206420002940599	Ramesh Keshavji Shah
26/11/2025	Preference share	Series I Compulsory Convertible Preference Shares	30000	100	1202700000986880	Dhimal Shaileshbhai Sanghvi	IN30290246344794	Harjindersingh Sarma
26/11/2025	Preference share	Series K Compulsory Convertible Preference Shares	24814	1	1202700000986880	Dhimal Shaileshbhai Sanghvi	IN30290246344794	Harjindersingh Sarma
26/11/2025	Preference share	Series I Compulsory Convertible Preference Shares	50000	100	IN30051320231254	Madhu Jain	IN30429553346980	Vasudha Dudhani
26/11/2025	Preference share	Series K Compulsory Convertible Preference Shares	41357	1	IN30051320231254	Madhu Jain	IN30429553346980	Vasudha Dudhani